WHITEFORD, TAYLOR & PRESTON L.L.P.

Kenneth Oestreicher, Esquire (ko8890) Seven Saint Paul Street, Suite 1800 Baltimore, Maryland 21202

Tel: 410-347-9495 Fax: 410-625-7510 caritas@wtplaw.com

Special Counsel to the Debtors

UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF NEW YORK

In re:

CARITAS HEALTH CARE, INC., et al.,

Debtors.

Cases No. 09-40901 (CEC) through 09-40909 (CEC)

(Jointly Administered)

CARITAS HEALTH CARE, INC.,

Plaintiff,

v.

Adv. Pro. No. 11-01146-cec

MSI SURGICAL SOLUTIONS, LLC,

Defendant.

NOTICE OF DISMISSAL WITH PREJUDICE

Caritas Health Care, Inc., the plaintiff herein, by and through its attorneys, Kenneth Oestreicher and Whiteford, Taylor & Preston, LLP, hereby dismisses the Complaint to Avoid Preferential and Fraudulent Transfers and to Recover Property filed against the above-captioned Defendant, with prejudice, pursuant to Rule 41(a)(1) of the Federal Rules of Civil Procedure, made applicable in this proceeding by Rule 7041 of the Federal Rules of Bankruptcy Procedure.

Dated: May 13, 2011

Baltimore, Maryland

Respectfully submitted,

WHITEFORD, TAYLOR & PRESTON L.L.P.

/s/ Kenneth Oestreicher

Kenneth Oestreicher, Esquire (ko8890) Seven Saint Paul Street, Suite 1800 Baltimore, Maryland 21202

Tel: 410-347-9495 Fax: 410-625-7510 caritas@wtplaw.com

Special Counsel to the Debtors

Certificate of Service

I hereby certify that on May 13, 2011, notice of filing of the foregoing Notice of Dismissal With Prejudice was sent by ECF to all parties receiving such notice.

/s/ Kenneth Oestreicher

Kenneth Oestreicher (ko8890)

1944251